



PTA 990 TAX RETURN
and
PTA STATE AUDIT

Contact Jeanette Waters of
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(a non-profit organization)

Experience in 990 tax returns since 1982

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\$250 = 990N

\$350 = 990 EZ

\$450 = 990

What information needs to be provided:

Last years 990 Tax Return and PTA Audit Form

Latest Treasurer's Report

Latest Budget Report

Check Book for the year

Bank Statements for the year

Bank Reconciliation's for the year

General Ledger (list of deposits & expenses by category)

List of officers and town they live (we list on 990)

Note: Additional fee to create your General Ledger